

DEBT - LISTING CONFIRMATION::S\$200,000,000 2.88% FIXED RATE NOTES DUE 2025

Issuer & Securities

Issuer/ Manager

SATS LTD.

Securities

SATS LTD S\$200M2.88%N250331 - SGXF76236896 - YC1B

Announcement Details

Announcement Title

Debt - Listing Confirmation

Date & Time of Broadcast

31-Mar-2020 16:42:49

Status

New

Announcement Sub Title

S\$200,000,000 2.88% Fixed Rate Notes due 2025

Announcement Reference

SG200331OTHRGPY8

Submitted By (Co./ Ind. Name)

Securities Market Control

Designation

SGX-ST

Effective Date and Time of the event

01/04/2020 09:00:00

Description (Please provide a detailed description of the event in the box below)

1. The Notes will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Wednesday, 1 April 2020.

2. The short name of the Notes is SATS Ltd n2.88%250331S and the ISIN Code is SGXF76236896.

The letter S denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the SFA).

3. The Notes will be quoted and traded in Singapore Dollar (S\$). The Notes will be issued in denomination of S\$250,000 and integral multiples of S\$250,000. The Notes will be traded in a minimum board lot size of S\$250,000.

4. The issue date of the Notes is 31 March 2020.

5. The name and address of the Principal Paying Agent is as follows:

DBS Bank Ltd.
10 Toh Guan Road #04-11 (Level 48)
Jurong Gateway
Singapore 608838

6. The Lead Manager(s)/ Bookrunner(s) of the Notes are DBS Bank Ltd and United Overseas Bank Limited.

7. Please refer to the Issuer's offering documents for complete details before trading.

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